

**PROOF OF CLAIM**

For all Pre-Filing Claims and/or Subsequent Claims relating to Coalspur Mines (Operations) Ltd. and/or its current or former Directors or Officers

(See Reverse for Instructions)

Regarding the claim of \_\_\_\_\_ (referred to in this form as “the creditor”). (name of creditor)

All notices or correspondence regarding this claim to be forwarded to the creditor at the following address:

\_\_\_\_\_  
\_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

Email: \_\_\_\_\_

***Have you acquired this Claim by assignment? If yes, if not already provided, attach documents evidencing assignment.***

Yes:  No:  (if yes, attach documents evidencing assignment)

***If Yes, Full Legal Name of Original Creditor(s):*** \_\_\_\_\_

I, \_\_\_\_\_ residing in the \_\_\_\_\_  
(name of person signing claim) (city, town, etc.)

of \_\_\_\_\_ in the province of \_\_\_\_\_  
(name of city, town, etc.)

Do hereby certify that:

1. I am the creditor

or

I am \_\_\_\_\_ of the creditor.  
(if an officer or employee of the company, state position or title)

2. I have knowledge of all the circumstances connected with the Claim referred to in this form.

- 3.  I have a Pre-Filing Claim  
or  
 I have a Subsequent Claim

*(Claims in a foreign currency are to be converted to Canadian Dollars at the Bank of Canada noon spot exchange rate as at April 26, 2021. The Canadian Dollar/US Dollar rate of exchange on that date was C\$1.2412/US\$1.00.)*

4. \_\_\_\_\_ [specify Applicant or name of applicable Director and/or Officer] was, (as at April 26, 2021 in respect of a Pre-Filing Claim **OR** after April 26, 2021 in respect of a Subsequent Claim), and still is indebted to the creditor in the sum of \$ \_\_\_\_\_ CAD as shown by the statement of account attached hereto and marked **Schedule "A"**. Pre-Filing Claims should not include the value of goods and/or services supplied after April 26, 2021. If a creditor's claim is to be reduced by deducting any counter claims and/or claims to set-off to which the Applicant is entitled and/or amounts associated with the return of equipment and/or assets by the Applicant, please specify.

5. The statement of account must specify the vouchers or other evidence in support of the claim including the date and location of the delivery of all services and materials. Any claim for interest must be supported by contractual documentation evidencing the entitlement to interest.

- 6.  A. **Unsecured claim.** \$ \_\_\_\_\_. In respect to the said debt, the creditor does not and has not held any assets as security.
- B. **Secured claim.** \$ \_\_\_\_\_. In respect of the said debt, the creditor holds assets valued at \$ \_\_\_\_\_ as security:

*Provide full particulars of the Claim, including amount, description of transaction(s) or agreement(s) giving rise to the Claim, name of any guarantor(s) which have guaranteed the Claim, particulars and copies of any security and amount of Claim allocated thereto, date and number of invoices, particulars of all credits, discounts, etc, claimed. If a claim is made against any Directors and/or Officers, specify the applicable Director(s) and/or Officer(s) and the legal basis for the Claim against them. Attach all supporting documents as **Schedule "B"**.*

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, 2021.  
*(Insert city)*

\_\_\_\_\_  
Witness

\_\_\_\_\_  
(signature of individual completing the form)

*Must be signed and witnessed*

## Instructions for Completing Proof of Claim Forms

In completing the attached form, your attention is directed to the notes on the form and to the following requirements. Unless otherwise defined, all capitalized terms used herein shall have the meaning given to those terms in the Claims Process.

### Proof of Claim:

1. The form must be completed by an individual and not by a corporation. If you are acting for a corporation or other person, you must state the capacity in which you are acting, such as, "Credit Manager", "Treasurer", "Authorized Agent", etc., and the full legal name of the party you represent.
2. The person signing the form must have knowledge of the circumstances connected with the claim.
3. A Statement of Account containing details of the Claim, and if applicable, the amount due in respect of property claims, must be attached and marked Schedule "A".
4. The Proof of Claim must clearly specify the amount of the Claim and, if in a foreign currency, must be converted to Canadian dollars at the Bank of Canada noon spot exchange rate as at the Filing Date (April 26, 2021). The Canadian Dollar/US Dollar rate of exchange on that date was C\$1.2412/US\$1.00.
5. The Proof of Claim must provide full particulars of the Claim, including amount, description of transaction(s) or agreement(s) giving rise to the Claim, name of any guarantor(s) which have guaranteed the Claim, particulars and copies of any security and amount of Claim allocated thereto, date and number of invoices, particulars of all credits, discounts, etc, claimed. If a claim is made against any Directors and/or Officers, specify the applicable Director(s) and/or Officer(s) and the legal basis for the Claim against them.
6. Any amounts claimed as interest should be clearly noted as being for interest.
7. The form must indicate whether the Claim is a Pre-Filing Claim or a Subsequent Claim. Pre-Filing Claims should not include the value of goods and/or services arising after April 26, 2021.
8. The nature of the claim must be indicated by ticking the type of claim which applies:  
  
Ticking (A) indicates the claim is unsecured;  
  
Ticking (B) indicates the claim is secured, such as a mortgage, lease, or other security interest, and the value at which the creditor assesses the security must be inserted, together with the basis of valuation. Details of each item of security held should be attached as Schedule "B" and submitted with a copy of the chattel mortgage, conditional sales contract, security agreement, etc.
9. The person signing the form must insert the place and date in the space provided, and the signature must be witnessed.

The completed Proof of Claim and all supporting documentation must be sent on or before the Claims Bar Date (September 23, 2021) or the Subsequent Claims Bar Date (the later of: (i) the Claims Bar Date; and (ii) 5:00 p.m. (Mountain Time) on the day which is 15 days after the date on which the agreement in question was disclaimed or resiliated), to both the Applicant and the Monitor at:

**To the Monitor:**

**FTI Consulting Canada Inc.**

In its capacity as the court appointed Monitor of Coalspur Mines (Operations) Ltd.

Attention: Hailey Liu

Suite 1610, 520 5<sup>th</sup> Avenue S.W.

Calgary, AB T2P 3R7

Email: [Hailey.Liu@fticonsulting.com](mailto:Hailey.Liu@fticonsulting.com)

Phone: 403.454.6040

Facsimile: 403.232.6116

**To the Applicant:**

**Osler, Hoskin & Harcourt LLP**

Attention: Elena Pratt

Brookfield Place, Suite 2700

225 6 Ave SW

Calgary, AB T2P 1N2

Email: [epratt@osler.com](mailto:epratt@osler.com)

Phone: 403.260.7000

Facsimile: 403.260.7024

Additional information regarding Coalspur Mines (Operations) Ltd. and the CCAA process, as well as copies of claims documents may be obtained at <http://cfcanada.fticonsulting.com/coalspur>.

If there are any questions in completing the Proof of Claim, please contact the Monitor at 1-833-768-1171 or [Coalspur@fticonsulting.com](mailto:Coalspur@fticonsulting.com).

**Any Claim not delivered to the Monitor and the Applicant at the above noted addresses by the Claims Bar Date or the Subsequent Claims Bar Date, as applicable, will, unless otherwise ordered by the Court of Queen's Bench of Alberta, be barred and extinguished and may not thereafter be advanced against the Applicant and/or its current or former Directors and Officers.**